

Application for Finance

BORROWER DETAIL

NAME		ABN	
		ACN	
ADDRESS			
PREVIOUS ADDRESS (if less than 3 years)			
POSTAL ADDRESS			
CONTACT		PHONE	
EMAIL		MOBILE	
NATURE OF BUSINESS			
BUSINESS ESTABLISHED			
INSURANCE COMPANY / BROKER			

CLIENT / GUARANTOR/ PARTNERS/ DIRECTORS / SHAREHOLDERS (where applicable)

NAME	D.O.B.	DRIVERS LIC No	EXPIRY	RESIDENTIAL ADDRESS	No of yrs at address
1.					
2.					
3.					
4.					
5.					

ACCOUNTANT

NAME			
CONTACT		PHONE	
EMAIL		MOBILE	

BANKER

BANK		BRANCH	
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TRADE REFERENCES

BUSINESS NAME	CONTACT	PHONE No	FAX No

FINANCE AND OR WORK REFERENCES

COMPANY:		COMPANY:	
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PLEASE ALSO PROVIDE THE FOLLOWING:

- COPY OF DRIVERS LICENSE AND SECOND FORM ID, MEDICARE ETC
- RATES NOTICE TO PROPERTY OWNED
- DETAILS OF ASSETS BEING PURCHASED
- SIGNED PRIVACY FORMS AND FINANCIAL AUTHORITY
- LIST OF CURRENT FINANCE PAYMENTS

If you have any queries please contact Stephen Dunkley on (M) 0418 516 376, or email to stephen@dunkleycapital.com.au.

Thank you.

Statement of Assets and Liabilities

Name:

Liabilities			Assets	
	Monthly Payment	Balance		Value
Property Debt (Lender)			Property 1	
Property Debt			Property 2	
Property Debt			Property 3	
Motor Vehicle 1			Motor Vehicle 1	
Motor Vehicle 2			Motor Vehicle 2	
Vehicles & Plant			Vehicles & Plant	
Overdraft			Business A/C	
			Private A/C	
			Investment	
Trade Creditors			Trade Debtors:	
Other Liabilities			Other Assets	
Total Liabilities			Total Assets	
Net Asset Position				

I/We hereby certify that the above is a full and true statement of my/our Assets and Liabilities
as at the day of 2015.

Witness.....

Signed

Signed