

Application for Finance

NAME (BORROWING ENTITY):		ABN:
ADDRESS:		ACN:
POSTAL ADDRESS:		
CONTACT:		BUS PH:
EMAIL:		
MOBILE:	HOME PH:	FAX No:
NATURE OF BUSINESS:		
BUSINESS ESTABLISHED:		No OF EMPLOYEES:
INSURANCE COMPANY/BROKER:		
ACCOUNTANTS:	CONTACT:	PHONE No:
EMAIL:		
BANK:		BRANCH:
BSB:		Account Number:

CLIENT / GUARANTOR / PARTNERS / DIRECTORS / SHAREHOLDERS (where applicable)

NAME	D.O.B.	DRIVERS LIC No	EXPIRY	RESIDENTIAL ADDRESS	No of yrs at address
1.					
2.					
3.					
4.					

PREVIOUS ADDRESS (if less than 3 years)

1.	2.
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TRADE REFERENCES-FUEL, TYRES, PARTS

BUSINESS NAME	CONTACT	PHONE No	FAX No

FINANCE REFERENCES

COMPANY:	COMPANY:
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PLEASE ALSO PROVIDE THE FOLLOWING:

- COPY OF DRIVERS LICENSE AND SECOND FORM ID, MEDICARE ETC
- RATES NOTICE TO Any PROPERTY OWNED
- DETAILS OF ASSETS BEING PURCHASED/QUOTE or CONTRACT SALE
- SIGNED PRIVACY FORMS AND FINANCIAL AUTHORITY TO ACT
- SCHEDULE OF FINANCE COMMITMENTS

IF YOU HAVE ANY QUERIES PLEASE CONTACT STEPHEN DUNKLEY ON (M) 0418516376

AND EMAIL TO stephen@dunkleycapital.com.au

www.dunkleycapital.com.au

Thank you.

Statement of Assets and Liabilities

Name:
Address:

Liabilities		Assets
Overdraft if applicable		Bank Accounts
		Business A/C
		Private A/C
		Investment
Property Debts Balance/Payments		Property Assets Value/OEV
Vehicles & Plant		Vehicles & Plant
Other Liabilities		Other Assets
Trade Creditors		Trade Debtors
Total Liabilities		Total Assets
Net Asset Position/Surplus		

I/We hereby certify that the above is a full and true statement of my/our Assets and Liabilities
as at the day of 2024.

Witness.....

Signed

Signed